

ARNOT OPCO PROPRIETARY LIMITED (IN BUSINESS RESCUE)

FORM OF PROXY

For use by Creditors at a meeting convened in terms of section 151 of the Companies Act 71 of 2008 (as amended) and held *via* Microsoft Teams on **28 July 2023, at 10h00**, or any adjournment thereof.

The meeting is convened for the purpose of considering and voting on the business rescue plan (the "Plan") of Arnot Opco Proprietary Limited (registration number: 2019/072282/07) (in business rescue) (the "Company")

Name of the Creditor: _____

Registration number of the Creditor: _____

Amount of the Creditor's Claim: _____

The Creditor hereby appoints (see note 1)

1. _____ or, failing him/her;
2. _____ or, failing him/her;
3. the business rescue practitioner,

as its proxy to act for the Creditor and on the Creditor's behalf at the meeting and to vote in the following manner in relation to the Plan:

*(Please indicate instruction to proxy by way of a **tick in one** of the boxes)*

No.	The Creditor hereby votes as follows on the Plan:	Creditor's vote
1	The Creditor hereby votes FOR the approval of the Plan, and for Implementation of Option A – Management Restructuring Plan	
2	The Creditor hereby votes FOR the approval of the Plan, and for Implementation of Option B – Disposal Process or Sales Process	
3	The Creditor hereby votes AGAINST the approval of the Plan	
4	The Creditor hereby ABSTAINS from voting	

Except as instructed above or if no instructions are inserted above, my proxy may vote as he/she deems fit.

Signed at _____ this _____ day of _____ 2023.

Signature by the authorized representative of the Creditor

NOTES:

1. A Creditor may insert the name of a proxy or the names of two alternative proxies of his/her/its choice in the space provided, with or without deleting “the business rescue practitioner”. The person whose name stands first on the form of proxy and who is present at the meeting will be entitled to act as proxy to the exclusion of those whose names follow.
2. Form of proxy must be emailed to Arnotpcobr@gcs-sa.co.za by **no later than 16h00 on Thursday, 27 July 2023.**